

December 13, 1989

9-348A033

Secretary  
Interstate Commerce Commission  
Washington, D. C. 20423

RECORDATION NO. 8120-B FILED 1425

DEC 14 1989 -2 20 PM

Dear Secretary:

**INTERSTATE COMMERCE COMMISSION**

We enclose five original counterparts of the document described below to be recorded pursuant to section 11303 of title 49 of the United States Code.

This document is a release and termination statement dated as of December 13, 1989, a secondary document related to documents recorded under recordation numbers 8120 and 8120-A.

Please cross-index this document to the Elgin, Joliet and Eastern Railway Company and recordation numbers 8120 and 8120-A.

The names and address of the party to the document is as follows:

Assignee  
USX Credit, a division of USX Corporation, (formerly  
U. S. Steel Credit Corp.)  
600 Grant Street  
Pittsburgh, Pennsylvania 15219

The equipment covered by the document consists of 380 100-ton gondola cars, bearing the road numbers of the Elgin, Joliet and Eastern Railway Company 88500, 88506, 88515 through 88518, and 88526 through 88899.

A fee of \$13 is enclosed. Please return all counterparts not needed by the Commission for recordation, stamped to show recordation, to Susan M. Casey, Reboul, MacMurray, Hewitt, Maynard & Kristol, 1111 19th Street N.W., Washington, D.C. 20036.

A short summary of the document to appear in the index follows:

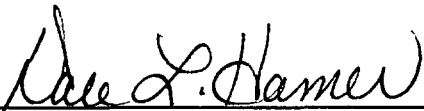
Release and termination statement dated as of December 13, 1989, by USX Credit, a division of USX Corporation, successor to U. S. Steel Credit Corporation, assignee of the conditional sale agreement dated as of October 15, 1975, between Pullman Incorporated (Pullman-Standard division), vendor, and Elgin, Joliet and

*Charles F. State*

Eastern Railway Company, vendee, assigned recordation number 8120, covering 380 100-ton gondola cars, bearing the road numbers of the Elgin, Joliet and Eastern Railway Company 88506, 88515 through 88518, and 88526 through 88899.

Very truly yours,

USX Credit, a division of  
USX Corporation

By   
Dale L. Hamer  
Vice President-Leasing and  
Equipment Financing

RELEASE AND TERMINATION STATEMENT dated as of December 13, 1989, by USX CREDIT, a division of USX CORPORATION, a Delaware corporation.

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INTERSTATE COMMERCE COMMISSION

WHEREAS, under its then name, U.S. Steel Credit Corporation, the undersigned corporation entered into an agreement and assignment dated as of October 15, 1975, with Pullman Incorporated (Pullman-Standard division);

WHEREAS, under the terms of said agreement and assignment, Pullman Incorporated assigned to the undersigned all of its right, title, and interest in and to 380 100-ton gondola cars bearing the road numbers of the Elgin, Joliet and Eastern Railway Company 88500, 88506, 88515 through 88518, and 88526 through 88899, and all of its rights under that certain conditional sale agreement dated as of October 15, 1975, between Pullman Incorporated (Pullman-Standard division) and the Elgin, Joliet, and Eastern Railway Company;

WHEREAS the said conditional sale agreement and agreement and assignment have been filed and recorded with the Interstate Commerce Commission pursuant to section 20c of the Interstate Commerce Act and assigned recordation numbers 8120 and 8120-A, respectively;

WHEREAS the Elgin, Joliet and Eastern Railway Company has fulfilled all of its obligations under the said conditional sale agreement; and

WHEREAS the undersigned corporation desires to show for the public record the termination of its interest in the equipment covered by the said conditional sale agreement.

NOW, THEREFORE, in consideration of the amounts received under the said conditional sale agreement, the undersigned corporation, pursuant to section 4.2 thereof, does hereby convey and release to the Elgin, Joliet and Eastern Railway Company all of the right, title, and interest of the undersigned corporation in and to the above-described gondola cars, free of all liens and encumbrances created or retained by the said conditional sale agreement.

IN WITNESS WHEREOF, the undersigned corporation has caused this release and termination statement to be executed by its duly authorized officer as of the date first above written.

USX CREDIT, A DIVISION OF  
USX CORPORATION

By *Lee L. Warner*  
Vice President-Leasing and  
Equipment Financing

COMMONWEALTH OF PENNSYLVANIA )

COUNTY OF *Allegheny* )

SS.:

On this 13th day of December, 1989, before me personally appeared Dale L. Hamer, to me personally known, who, by me being duly sworn, says that he is Vice President-Leasing and Equipment Financing, USX Credit, a division of USX Corporation, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

*Karen S. Krauter*  
\_\_\_\_\_  
Notary Public

My commission expires:

